



**CREDIT SUISSE SECURITIES (USA) LLC and MERRILL LYNCH, PIERCE,  
FENNER & SMITH INCORPORATED (successor by merger to Banc of America  
Securities LLC)**

Defendants

Proceeding under the *Class Proceedings Act, 1992*

**ORDER**

**THIS MOTION**, made by the Moving Parties (Appellants) Invesco Canada Ltd., Northwest & Ethical Investments L.P., Comité Syndical National de Retraite Bâtirente Inc., Matrix Asset Management Inc., Gestion Férique and Montrusco Bolton Investments Inc. for directions on administrative matters was heard this day, at Osgoode Hall, 130 Queen St. West, Toronto, Ontario.

**ON READING** the motion record and factum of the Appellants and the motion record and factum of the responding parties, including the consent of the Appellants and of the responding parties, and on hearing the submissions of the lawyers for the Appellants and the responding parties:

1. **THIS COURT ORDERS** that all materials filed on the hearing before Justice Morawetz giving rise to the Settlement Approval Order and Representation Dismissal Order (S.C.J. Court File No.: CV-12-9667-00CL and CV-11-431153-00CP) shall be transferred to the Court of Appeal. This Court further orders that the parties may rely on those materials for the motions for leave to appeal the Settlement Approval Order, and Representation Dismissal Order, and the appeal in Court File No. C56961 and if leave is granted, any appeal.

2. **THIS COURT ORDERS** that there will be no costs for the motion.

ENTERED AT / INSCRIPT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

JUN 05 2013

PER / PAR: SDS

*Shayna Simons*  
Registrar Court of Appeal for Ontario  
SIMMONS, J.

Court of Appeal File No.: M42399  
Court of Appeal File No.: M42404  
Court of Appeal File No.: C56961  
Commercial Court File No.: CV-12-9667-00CL

Commercial Court File No.: CV-12-9667-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED,

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Court of Appeal File No.: M42399  
Court of Appeal File No.: M42404  
Court of Appeal File No.: C56961  
Superior Court File No.: CV-10-414302CP

-and-

THE TRUSTEES OF THE LABOURERS' PENSION FUND OF CENTRAL  
AND EASTERN CANADA, et al.

SINO-FOREST CORPORATION, et al.

Plaintiffs/Appellants

Defendants/Respondents

**COURT OF APPEAL FOR ONTARIO**

(Proceeding Commenced at Toronto)

**ORDER**

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Retraite Bâtirente Inc., Matrix Asset Management Inc., Gestion  
Férique and Montrusco Bolton Investments Inc.